NOTICE OF PURCHASE PRICES

RELATING TO THE
OFFER TO TENDER BONDS DATED JUNE 3 2026
made by
CONSOLIDATED SCHOOL DISTRICT OF THE PARISH OF ST. JAMES, STATE OF LOUISIANA
to the Holders described herein of all or any portion of the maturities listed on the following page of

CONSOLIDATED SCHOOL DISTRICT OF THE
PARISH OF ST. JAMES, STATE OF LOUISIANA
Taxable General Obligation School Refunding Bonds, Series 2021
(the "Target Bonds")

Dated: June 24, 2026

By way of its Offer to Tender Bonds dated June 3, 2026 (the "**Invitation**") and the Preliminary Official Statement relating to its proposed Series 2026 Bonds dated June 3, 2026 (the "**Preliminary Official Statement**" and, together with the Invitation, the "**Tender Documents**"), the Consolidated School District of the Parish of St. James, State of Louisiana (the "**Issuer**") offered to any Holder of the outstanding Target Bonds to purchase such Target Bonds for cash at an offer price determined based on the applicable fixed spread (each, a "**Fixed Spread**") as described in the Invitation added to the yield on the relevant benchmark United States Treasury Security (the "**Benchmark Treasury Security**") as of 10:00 a.m. on June 24, 2026 plus accrued interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the Invitation.

The Settlement Date is the day on which Target Bonds tendered to the Issuer for purchase will be accepted and purchased for cash. ***The Settlement Date is expected to be July 1, 2026, unless extended, and is subject to the conditions set forth in the Tender Documents.*** The Issuer may change the Settlement Date by giving notice as described in the Invitation.

The Invitation expired at 5:00 p.m., New York City time, on June 16, 2026, and will not be extended.

Any questions can be directed to the Information Agent, Globic Advisors at 212-227-9622.

Target Bonds Accepted for Purchase. Subject to the terms set form in the Tender Documents, the Issuer accepts for purchase all Target Bonds tendered at the Purchase Prices as set forth in the table on the following page:

TENDER OFFER – PURCHASE YIELDS AND PRICES

CUSIP[*] (790109)	Maturity (March 1)	Outstanding Par Amount	Interest Rate	Benchmark Treasury Security	Fixed Spread	Benchmark Yield	Purchase Yield	Purchase Price per $100 Principal Amount
EF5	2030	$ 2,020,000	2.100%	4.125 Cpn 5/31/2031 91282CQU8	+0 bps	4.198%	4.198%	92.906%
EH1	2032	2,310,000	2.350	4.25 Cpn 5/31/2033 91282CQT1	+0 bps	4.298	4.298	90.266
EK4	2034	2,510,000	2.500	4.375 Cpn 5/15/2036 91282CQQ7	+0 bps	4.416	4.416	87.627
EL2	2035	2,615,000	2.650	4.375 Cpn 5/15/2036 91282CQQ7	+4 bps	4.416	4.456	87.109
EQ1	2039	3,105,000	2.850	4.375 Cpn 5/15/2036 91282CQQ7	+44 bps	4.416	4.856	81.164
ET5[†]	2046	19,315,000	3.125	5 Cpn 5/15/2056 912810UU0	+32 bps	4.862	5.182	74.801

[†] Term bond.